



## Birmingham Area Chapter ISCEBS

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### Market Update - Volatility Wednesday, March 20, 2019

Please join the Birmingham Area Chapter ISCEBS for our March luncheon "Market Update - Volatility" on Wednesday, March 20<sup>th</sup>.

Are you concerned about the recent market volatility? Do you understand how this market volatility can impact your long term investment goals? Join the J. Smith Lanier & Co. Retirement Services Group and J.P. Morgan Asset Management for a deep dive into the markets for the 1st quarter of 2019.

There is no charge to attend and lunch will be provided.

**DATE:** Wednesday, March 20, 2019

**TIME:** 11:15 – 11:30 am – Registration  
11:30 am – 12:30 pm – Lunch and Presentation

**LOCATION:** Blue Lake Center  
Conference Room (First Floor)  
3500 Blue Lake Drive  
Birmingham, AL

**COST:** Complimentary for first 25 attendees.

**RSVP:** Please email [tleeth@valentgroup.com](mailto:tleeth@valentgroup.com) by **Thursday, March 15th by 10:00 am.**



This educational session qualifies for one (1) CEBS Compliance credit. Visit [www.cebs.org/compliance](http://www.cebs.org/compliance) for more information.



#### SPEAKER



**Fred Lanier**

**Vice President and Client  
Advisor**

**J.P. Morgan Asset Management**

Fred is responsible for fund distribution in the Southeastern US. A native of Statesboro, GA, Fred began his career in financial services in 1980. He has worked with some of the largest and most respected asset managers in the world and joined J.P. Morgan in 2002. Fred brings his 38 years of investment experience to financial advisors helping them build successful, client-focused portfolios. Additionally, he is a Certified Retirement Counselor. Lanier attended the University of Georgia. He and his family are active residents of Johns Creek, GA. Fred and his wife Lynn have three grown children, and 2 grandchildren.