



## **Annual General Meeting**

**Education Session - Signposts** 

Thursday, November 15, 2018

Please join the British Columbia Chapter ISCEBS for our Annual General Meeting followed by our final education session of the year "Signposts" on Thursday, November 15, 2018 at Oceanic Plaza, Vancouver, BC.

Our speaker, Rob Taylor, CEBS, Managing Director with TRG Benefits and Pension Inc., will discuss the many industry hot topics including:

- National Pharmacare
- G19
- Stop Loss (EP3)
- Vertical and horizontal integration and advisor consolidation

**DATE:** Thursday, November 15, 2018

**TIME:** 7:45 – 8:00 am – Registration & Hot Breakfast

8:00 – 8:30 am – AGM 8:30 - 9:30 - Presentation

**LOCATION:** Oceanic Plaza

Hastings Room

1066 West Hastings Street

Vancouver, BC

COST: FREE!

**REGISTRATION:** Please <u>click here</u> to register.

QUESTIONS: Charles Choi, CEBS, bciscebs@gmail.com.

REGISTER NOW

## **CONTINUING EDUCATION:**

One (1) Continuing Education credit will be provided on request.



Education sessions at this program qualify for one (1) CEBS continuing professional education (CPE) credit. Visit <a href="www.cebs.org/compliance">www.cebs.org/compliance</a> for more information.

## **SPEAKER**

## Rob Taylor, CEBS Managing Director TRG Benefits and Pension Inc.

A consummate communicator, Rob has been asking the tough questions and helping his clients explore the answers for more than 27 years. He knows that a carefully crafted benefits solution can be more than just sustainable—it can reflect a corporate vision, strengthen the critical connection between employer and employee, and help that relationship reach its full potential. He specializes in drug management, plan sustainability, and customized benefit communications, and shares his experience and insight with the rest of his team to ensure their clients are ideally positioned to make a real impact, as well as a real profit.

Rob holds a Bachelor Degree from Mount Allison University, and is a Certified Financial Planner (CFP), a Chartered Life Underwriter (CLU), a Chartered Financial Consultant (CHFC) and a Certified Employee Benefit Specialist (CEBS).

He is a member of the Conference for Advanced Life Underwriting (CALU) including a subcommittee for Employee Benefits Issue Group; the Canadian Pension and Benefits Institute (CPBI); and Advocis, Canada's largest association of professional advisors. He's also the author of numerous editorial articles and his first book, "The Future of You."

Rob dedicates considerable time to industry and community through speaking engagements, insurer National Advisory panels, the Richmond Hospital Foundation Major Gifts Committee and the mentoring of many young professionals. Friendly, inquisitive, and passionate about the industry, Rob is uniquely qualified to help his clients show their employees just how much they matter.

Away from the office, Rob enjoys reading, playing the guitar and traveling. An admittedly erratic golfer, Rob jokes that he also dabbles in golf course redesign.